

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

LORELEY FINANCING (JERSEY) NO. 3  
LIMITED; LORELEY FINANCING (JERSEY)  
NO. 5 LIMITED; LORELEY FINANCING  
(JERSEY) NO. 15 LIMITED; LORELEY  
FINANCING (JERSEY) NO. 28 LIMITED; and  
LORELEY FINANCING (JERSEY) NO. 30  
LIMITED

Plaintiffs,

v.

WELLS FARGO SECURITIES, LLC; WELLS  
FARGO SECURITIES INTERNATIONAL  
LIMITED; WELLS FARGO BANK, N.A.;  
HARDING ADVISORY LLC; STRUCTURED  
ASSET INVESTORS, LLC; OCTANS II CDO  
LTD; OCTANS II CDO LLC; SAGITTARIUS  
CDO I LTD; SAGITTARIUS CDO I LLC;  
LONGSHORE CDO FUNDING 2007-3 LTD.; and  
LONGSHORE CDO FUNDING 2007-3 LLC,

Defendants.

No. 12-CV-3723 (RJS)

**RULE 7.1 DISCLOSURE STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1, and to enable Judges and Magistrate Judges to evaluate possible disqualification or recusal, the undersigned counsel for Wells Fargo Securities, LLC, a limited liability company organized under the laws of Delaware, certifies that it is a wholly-owned subsidiary of EVEREN Capital Corp. EVEREN Capital Corp. is a wholly-owned subsidiary of Wells Fargo & Company, a publicly traded corporation organized under the laws of the State of Delaware. There is no person or entity that owns more than 10 percent of the shares of Wells Fargo & Company.

Dated: May 22, 2012  
New York, New York

/s/ Alex P. McBride  
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